



LOAN APPLICATION

2130 Jefferson Street
Kansas City, MO 64108
816-221-3442



CUSTOMER INFORMATION:

NAME _____ DOB: _____ SSN / ITIN: _____

ADDRESS _____

PHONE NUMBERS: CELL: _____ HOME _____

BUSINESS INFORMATION: IF APPLICABLE

BUSINESS NAME: _____

ADDRESS _____ CITY/ST/ ZIP _____

IF DIFFERENT THAN ABOVE _____

BUSINESS PHONE # _____

TYPE OF BUSINESS Sole _____ PART/SHP _____ CORPORATION _____ OTHER _____

LOAN REQUEST AMOUNT: _____

IDEAL LENGTH OF LOAN: _____ ex. 1, 2, 3, years

LOAN PURPOSE: _____

COLLATERAL TO BE USED: _____

Provide all debt (as it may appear on credit report): *use back of application for additional space*

Creditor Name	Original Amount	Current Balance	Past due?	explain

HAVE YOU MET WITH THE BUSINESS DEVELOPMENT DEPARTMENT? YES OR NO

DO YOU HAVE YOUR BUSINESS PLAN? YES OR NO

PRINT NAME: _____

SIGNATURE: _____ DATE: _____



2130 Jefferson • Kansas City, MO 64108 • Tel 816-221-3442 • Fax 816-221-6458



REMINDER: All financial statements, tax returns, projections, and equipment lists must be signed and dated.

Loan
Applicant:

We will need the following Items with your loan application:

- ___ Business Loan Application
- ___ Personal Credit Report
- ___ 2014, 2016, & 2017 Tax Returns (Personal and Business)
- ___ Personal Financial Statement dated within 90 days from all principal owners *and* spouses, guarantors, *if applicable*.
- ___ Tax Returns on all owners for the past 2 years
- ___ Federal Tax Returns on the Business for the past 2 years
- ___ Most recent interim Balance Sheet and Income Statement on the business
- ___ Projected Income Statement with monthly breakdown for the first year, if new business or existing business with historical data that does not show ability to repay
- ___ History of the business and purpose of the loan
- ___ Business Plan, if start-up business or expansion
- ___ Management Resume of principals
- ___ List of equipment to be pledged on loan and vendor quotes for new equipment
- ___ Evidence of business structure: Corporate Certificate, By-Laws, Articles of Incorporation, Operating Agreement, or Partnership Agreement, as applicable
- ___ Copies of titles for vehicles, trailers, etc. to be pledged as collateral

Make sure your loan application is completely filled out

Please contact our office with questions.

Sincerely,

Business Development Team
2130 Jefferson Street
Kansas City, KS 66102
(816) 221-3442